

TAX CHECKLIST



PROVINCIAL	X
Retirement income transferred by your spouse	
Deductions: registered pension plans; RRSP or PRPP/VRSP; amounts transferred to spouse, to an RPP, an RRSP, a RRIF, a PRPP/VRSP or an annuity; amount included in income; unused contributions; loss in the value of investments	
Age amount, amount for a person living alone and amount for retirement income	
Amount for a severe and prolonged impairment in mental or physical functions	
Expenses for medical services not available in your area	
Tax credit for expenses incurred by a senior for a stay in a functional rehabilitation transition unit	
Medical expense tax credit	
Solidarity tax credit	
Tax credit for career extension	
Credits transferred from one spouse to the other	
Tax credit for home-support services for seniors	
Work premium tax credits	
Senior assistance tax credit	
Tax credit for caregivers	
Independent living tax credit for seniors	
Tax credit for seniors' activities	
Grant for seniors to offset a municipal tax increase	
Financial compensation for home-support services	

FEDERAL	X
Deductions: registered pension plans, RRSP, split-pension amount, etc.	
Disability supports deduction	
Age amount	
Spouse or common-law partner amount	
Amount for an eligible dependant	
Pension income amount	
Disability amount (for yourself or transferred from a dependant)	
Amounts transferred from your spouse or common-law partner	
Canada employment amount	
The Canada caregiver credit	
Disability tax credit (DTC)	
Medical Expense Credit	
Home accessibility tax credit (HATC)	
Canada workers benefit	

HELP!

If you're wondering whether you have been taking advantage of all the tax benefits you have coming to you, ask for professional advice, or, if you're eligible, call the volunteer tax return service that hundreds of community groups provide for free.

For more information, contact the volunteer action centre or ACEF [a financial and consumer education group] nearest you.